



DLA Piper advises Jyske Realkredit on issue of covered bond

DLA Piper has advised Jyske Realkredit on the issue of Covered Bonds (SDOs) for EUR 500,000,000.

The bonds are issued under Jyske Realkredit's existing base prospectus and are admitted to trading on the stock exchange in Ireland.

DLA Piper has advised on Danish law in connection with the issue, including the preparation of supplement to Jyske Realkredit's base prospectus and the transaction documentation. The bonds have been sold by a consortium of Nordea, Credit Suisse, Dekabank Deutsche Girozentrale, Landesbank Baden-Württemberg and Jyske Bank.

Closing of the issue took place on 12 March 2019.

The DLA Piper team included Ian Tokley, Anders Kaasgaard and Mette Lykke.

Services

Finans, Corporate M&A
