

Nicholas Lerche-Gredal Partner, LL.M., Head of Corporate, Denmark



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Nicholas Lerche-Gredal is a partner in the Corporate M&A group and is highly experienced and specialized within cross-border private and public M&A and capital markets transactions, private equity and venture capital investments, restructurings and spinoffs.

He advises on all phases of the transaction and investment process, including all aspects of structuring of mergers and acquisitions, corporate law, incentive schemes, shareholder matters and W&I insurance and is experienced within the venture debt space.

Furthermore, Nicholas also advises on capital markets matters, including public M&A transactions, initial public offerings (IPOs) and rights issues, corporate bonds, securities law, general disclosure requirements, verification processes and corporate governance.

Qualifications

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INSEAD, Executive Board Programme

Graduate Diploma in Business Administration (finance),

Copenhagen Business School

LL.M. Business & Corporate Law, University of San Diego

Mediator, National Conflict Resolution Center, USA

Admitted to the Danish Bar

2007

Master of Law, University of Copenhagen

2004

BSc in Business Administration and Commercial Law, Copenhagen

Business School

2000

MP Sergeant, Danish Military Police

1997

Memberships

- The Danish Association for Company Law
- Danish Venture Capital and Private Equity Association (DVCA)
- Foreningen for Bank- og Finansret (the Danish association for banking and finance law)
- Nordic Capital Market Forum (NCMF)
- The Copenhagen Bar Association

Rankings

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IFLR1000	Nicholas is recognized as 'Highly Regarded' by IFLR1000 within 'M&A', 'Banking and finance' and 'Capital Markets'.	£1000
	"Strong legal skills in general and in particular within M&A.	
	Proactive, good energy, hands-on in assignment execution (you	
	know you are in safe hands with Nicholas). On general client	
	relationship, the strong point of Nicholas is that he is good at	
	taking a holistic perspective on issues while not losing out on the details."	
	"Very good and wide legal know-how, excellent coordination	
	with other advisers, very well structured."	
	"Very professional and experienced in the M&A field, very	
	pleasant and productive to work with."	
	"Solution oriented and structured. Understands how to balance	
	level of complexity and risk management with the individual deal."	
	"Strong support an a positive constructive attitude."	
	"Professional, good with clients, understanding and reliable."	
	"Nicholas has great knowledge and is very responsive."	
Chambers	"He is competent and effective, very pleasant to work with."	CHAMBERS AND BARTINERS
	"I was pleased with the responsiveness and depth of experience they showed."	
Legal 500	Nicholas Lerche-Gredal is recognized by The Legal 500	<u>Le</u> (jal

Nicholas Lerche-Gredal is recognized by The Legal 500 within 'Commercial and Corporate M&A' and 'Capital Markets'.



"Nicholas Lerche-Gredal is pragmatic and commercial and gets the deal done. He is very diligent and experienced and is a pleasure to work with."

"Nicholas Lerche-Gredal, great knowledge of the M&A business, great understanding on how we conduct business and M&A."

"Nicholas Lerche-Gredal is very commercial and pragmatic in his approach with a deep understanding of M&A."

"Nicholas Lerche-Gredal is a very capable M&A lawyer with a good understanding of ensuring that the M&A process is well suited to the particulars of the target company."

Insights

Publications	Guide to Going Global, DLA Piper	2019
	The Mergers & Acquisitions Review Denmark, The Mergers &	
	Acquisitions Review	
		2015, 2016
	Corporate Governance Denmark, The International Comparative	
	Legal Guide	
		2012, 2013,
		2014
	The Executive Remuneration Review, Law Business Research	
		2012, 2013
	Self-financing - new financing facilities in business transfers	
	(published in Danish only), INSPI, a Danish accounting periodical,	
	no. 4	
		2011
	Do employees' rights to share options lapse after five years?	
	(published in Danish only), Advokaten, a Danish legal journal, no. 6	
		2005

Services



Corporate M&A



Mergers and Acquisitions (M&A)



Private equity



Emerging Growth and Venture Capital



FinTech



Capital Markets and Listed Companies



International Corporate Reorganizations



Global Investment Funds



Corporate law and Corporate Governance



Corporate



Finance

Sectors



Technology



Financial Services



Life Sciences



Indus trials