

# Nicholas Lerche-Gredal

## Partner, LL.M., Head of Corporate, Denmark



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| Lokation | København                              |
| Telefon  | +45 33 34 00 73                        |
| Mobil    | +45 30 10 39 25                        |
| Sprog    | Engelsk                                |
| Sekretær | Gina Rasmussen                         |
| Email    | nicholas.lerche-gredal@dk.dlapiper.com |

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Nicholas Lerche-Gredal er partner i Corporate M&A og arbejder primært inden for virksomhedsoverdragelser (M&A), børss- og kapitalmarkedsret, værdipapirhandel, finansieringsret, kommercielle kontrakter og selskabsret, herunder internationale koncernstrukturer og omstruktureringer.

Nicholas rådgiver nordiske og udenlandske virksomheder, kapitalfonde og finansielle virksomheder om M&A transaktioner, corporate governance, incitamentsordninger, W&I forsikring samt selskabs- og kapitalmarkedsforhold og har 20 års erfaring med private equity og ventureinvesteringer inden for et bredt udsnit af virksomhedssektorer.

Derudover rådgiver Nicholas om kapitalmarkedsforhold, herunder ved kapitalmarkedstransaktioner, børssintroduktioner (IPO) og -emissioner, erhvervsobligationer, værdipapirlovgivning, generelle oplysningsforpligtelser, verifikationsprocesser og corporate governance.

# Kvalifikationer

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| Uddannelse | INSEAD, Executive Board Programme                       |      |
|            | HD (Finansiering), Copenhagen Business School           |      |
|            | LL.M. Business & Corporate Law, University of San Diego |      |
|            | Mediator, National Conflict Resolution Center, USA      |      |
|            | Advokatbeskikkelse                                      | 2007 |
|            | Cand. jur., Københavns Universitet                      | 2004 |
|            | HA (jur.), Copenhagen Business School                   | 2000 |
|            | MP-Sergent, Militærpolitiet                             | 1997 |

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| Medlemskaber | <ul style="list-style-type: none"><li>• Dansk Forening for Selskabsret</li><li>• Danish Venture Capital and Private Equity Association (DVCA)</li><li>• Foreningen for Bank- og Finansret</li><li>• Nordic Capital Market Forum (NCMF)</li><li>• Københavns Advokatforening</li></ul> |
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# Rankings

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IFLR1000

Nicholas er anerkendt som 'Highly Regarded' af IFLR1000 inden for 'Private Equity', 'M&A', 'Banking' og 'Capital Markets'.

IFLR  
**1000**

*"Strong legal skills in general and in particular within M&A. Proactive, good energy, hands-on in assignment execution (you know you are in safe hands with Nicholas). On general client relationship, the strong point of Nicholas is that he is good at taking a holistic perspective on issues while not losing out on the details."*

*"Very good and wide legal know-how, excellent coordination with other advisers, very well structured."*

*"Very professional and experienced in the M&A field, very pleasant and productive to work with."*

*"Solution oriented and structured. Understands how to balance level of complexity and risk management with the individual deal."*

*"Strong support and a positive constructive attitude."*

*"Professional, good with clients, understanding and reliable."*

*"Nicholas has great knowledge and is very responsive."*

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Chambers

*"He is competent and effective, very pleasant to work with."*

CHAMBERS  
AND PARTNERS

*"...I was pleased with the responsiveness and depth of experience they showed."*

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Legal 500

Nicholas Lerche-Gredal er anerkendt af The Legal 500 inden for 'Commercial og Corporate M&A' og 'Capital Markets'.

THE  
LEGAL  
500

*"Nicholas Lerche-Gredal, great knowledge of the M&A business, great understanding on how we conduct business and M&A."*

*"Nicholas Lerche-Gredal is very commercial and pragmatic in his approach with a deep understanding of M&A."*

*"Nicholas Lerche-Gredal is a very capable M&A lawyer with a good understanding of ensuring that the M&A process is well suited to the particulars of the target company."*

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# Insights

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| Udgivelser | <u>Incitamentsordninger</u> (DLA Piper Denmark, 2019)                                     |                  |
|            | Guide to Going Global, DLA Piper  | 2019             |
|            | The Mergers & Acquisitions Review Denmark, The Mergers & Acquisitions Review              | 2015, 2016       |
|            | Corporate Governance Denmark, The International Comparative Legal Guide                   | 2012, 2013, 2014 |
|            | The Executive Remuneration Review, Law Business Research                                  | 2012, 2013       |
|            | Selvfinansiering - nye finansieringsmuligheder for virksomhedsoverdragelser, INSPI, nr. 4 | 2011             |
|            | Forældes medarbejderes krav på aktieoptioner efter fem år?, Advokaten, nr. 6              | 2005             |

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# Fagområder

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Corporate M&A



Virksomhedsoverdragelser (M&A)



Private equity



Venturekapital og start-ups



FinTech



Kapitalmarkeder og børsnoterede selskaber



Internationale koncernomstruktureringer



Kommercielle kontrakter



Selskabsret og corporate governance



Corporate



Finance

# Sektorer

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Teknologi



Finansiel sektor



Life Sciences



Industri